

Shobhit Laad, Financial Reporting Specialist

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PROFILE

- Experienced Financial Reporting Specialist with a proven track record of 100% accuracy, delivering exceptional results in high-pressure environments.
- Recognized for streamlining workflows, achieving a remarkable 50% improvement in process accuracy. Proficient in Microsoft Excel.
- Currently pursuing an MBA to enhance skills in data analysis and reporting.
- Committed to continuous learning, outstanding client satisfaction, and a solid dedication to excellence in financial reporting, reconciliation, and process improvement.

SKILLS

Microsoft Excel	SAP ERP
Google Analytics	SimCorp Dimension
Microsoft Power Bi	Sage Accounting

EDUCATION

Sep 2022 — Sep 2023

Master of Business Administration in Digital Innovation Management, Brunel University

London

As a dedicated student with 4 years of extensive experience in the finance industry, I am now embarking on a journey of experiential learning. Currently enrolled in a highly curated and intensive one-year MBA program, I am honing my skills through modules such as:

- Information Systems in Organizations
- Managing Digital Technology and Innovation
- Corporate and Business Finance
- Business Economics
- Principles of Marketing
- Leading People & Managing Organizations
- International Business
- Corporate and Competitive Strategy

Mar 2015 — Mar 2018

Bachelor of Business Administration in International Business, Ness Wadia College of Commerce

India

Acquired a comprehensive understanding of international trade and its impact on domestic business.

PROFESSIONAL EXPERIENCE IN FINANCE

Apr 2022 — Oct 2022

Senior Process Executive, Cognizant

- Achieved a perfect 100% accuracy record in the preparation of daily and monthly Net Asset Valuation (NAV) reporting.
- Implemented streamlined workflows resulting in a remarkable 50% improvement in process accuracy.
- Successfully cross-trained and evaluated new joiners, ensuring adherence to SLAs and maintaining high accuracy standards.
- Received internal recognition for outstanding progress, knowledge development, and consistently maintaining 100% accuracy in financial reporting.
- Consistently exceeded client expectations, leading to high levels of client satisfaction.

Skills: SimCorp Dimension · Alteryx · Fund Accounting · Employee Training · Microsoft Excel

Feb 2020 — Dec 2021

Analyst II, Northern Trust Corporation

- Achieved a 95% success rate in investigating and resolving reconciliations for clients' portfolios.
- Maintained an average accuracy rate of 98% in reconciling holdings, cash, pending trades, foreign exchange, tax reclaim, and accrued expenses.
- Delivered reviewed reconciliation reports to final recipients within a turnaround time of 48 hours or less.
- Received the "Outstanding Performance" award for consistently achieving high success rates and accuracy in reconciliations.
- Recognized with the "Internal Recognition" award for exceptional contributions to the reconciliation process.

Skills: Microsoft Excel · Account Reconciliation · Financial Accounting · Financial Reporting

May 2018 — Jan 2020

Analyst, METRO Global Solution Center

- Improved process efficiency by implementing streamlined procedures, reducing manual errors by 40% and processing time by 20%.
- Resolved discrepancies in vendor reconciliation, resulting in a 95% reduction in outstanding vendor issues.
- Recognized with awards for quick knowledge development and significant achievement.
- Mentored and trained team members, leading to a 30% increase in productivity during peak periods.
- Conducted accurate quality checks on invoices, ensuring compliance and minimizing financial discrepancies.

Skills: · SAP ERP · Microsoft Excel · Vendor Management

LANGUAGES

German

A1

ADDITIONAL PROFESSIONAL QUALIFICATIONS

Jul 2022

Introduction to SQL, DataCamp

Apr 2022

Defining a Digital Transformation Roadmap, Udemy

EXTRA-CURRICULAR ACTIVITIES

Sep 2022

Student Volunteer, Brunel Volunteers

London

- As a social services volunteer at Brunel University London, I provide support, advocacy, and empowerment to individuals and communities facing various challenges.
- Through comprehensive assessments, individualized care plans, and resource coordination, I ensure that individuals have access to the necessary services and support networks. By actively engaging in community outreach, events, and collaborations, I raise awareness about social issues and work toward positive change.
- With a strong commitment to making a difference, I collaborate with multidisciplinary teams to maximize our impact and create a more inclusive and supportive society.

Jan 2023 — Mar 2023

D-Ford Challenge 2023, D-ford

- I participated in the Design Factory Ford Challenge organized by Design Factory London, which focused on the "future of mobility in non-urban areas."
- The six-week multi-disciplinary design competition provided a unique opportunity to collaborate with a diverse team of experts from various fields to develop effective solutions that can positively impact mobility in non-urban areas.
- Through my contribution, I gained valuable skills such as teamwork, problem-solving, project management, creativity and innovation, research, and analysis.
- Working alongside a team to identify and address complex mobility issues in non-urban areas helped me to develop my collaboration and communication skills, as well as my ability to develop innovative solutions to challenging problems.
- Overall, my experience in the Design Factory Ford Challenge has helped me to develop skills that are highly relevant to a variety of professional settings, making me a valuable asset to any team.