

Atharva Kulkarni

Financial Analyst

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OBJECTIVE

A highly data-oriented individual with an ambition for finance and possess the ability to adapt to a fast-paced growing environment with ease. Very efficient in working under pressure and tight deadlines, can work autonomously and also a great team player.

EDUCATION

MSc Investment Banking & Finance | Merit Sept 2021 – Nov 2022
University of Glasgow Glasgow, United Kingdom
Focused Modules: Financial Derivatives, Portfolio Analysis, Corporate Finance, Modern Banking and Investments.

Bachelor of Business Administration (Finance) | GPA 7.8 /10 Aug 2017 – Oct 2020
Amity University Pune, India
Focused Modules: Investment, Cost Accounting, Venture Capital, Asset Management, Banking and Finance, HR and Marketing

PROFESSIONAL EXPERIENCE

Siemens Gamesa Renewable Energy July 2023 - Present
Commercial Support Intern Hull, United Kingdom

- Maintaining general ledger accounts for the real estate department within SAP software.
- Managing and controlling purchase orders for forecast and depreciation simulation.
- Developed and presented a real estate business case for top-level management with financial KPIs using Excel.

ATCF April 2023 – June 2023
Finance Intern Luton, United Kingdom

- Maintained and analysed the financial data of a non-profit organisation within Quick Books and Excel.
- Developed corporate payment process for the organisation and directed a team of 6 on ad-hoc and problem-solving tasks.
- Automated accounts payable and receivable process through Quick books application which resulted in 200% more efficiency.

S B Energy Projects Pvt Ltd June 2020 – July 2021
Project Finance Officer Pune, India

- Recommended and developed financial planning and analysis, resulting in 114% growth during tenure.
- Directed the team in the annual budgeting and forecasting process and also built the 10-year DCF model within Excel.
- Successfully delivered 10-15 Kw solar systems and data analysis of energy generated.

WAT-ERE-SOURCE Technologies Pvt Ltd May 2018- July 2018
Finance Intern Pune, India

- Monitored day-to-day finance operations and presented monthly financial reports to stakeholders.

PROJECTS

Impact of M&A on the Firms' Capital Structure May 2022 – Aug 2022

- Performed regression analysis using the STATA tool on 1000 firms' financial data accessed from the Bloomberg & Reuters database.
- Research analysis suggested that over and under-leveraged firms tend to move towards their target capital structure post-acquisition.
- The result of the analysis is, that 80% of merging firms tend to have better financial stability due to financial synergies.

Implementation of 2MW ground-mounted solar system in Maharashtra, IN Aug 2020 – March 2021

- The NPV analysis showed an increase of 12% in the accuracy of projected revenue forecasts for the £1 million project.
- Maintained and monitored the financial data analysis using a 3-statement model to increase ROI by 13%.
- Worked closely with the stakeholders and presented the project's insightful analysis with graphical representations.

CERTIFICATIONS

- Introduction to UK Financial Regulations and Professional Integrity, CIFA (Current) Present
- Association of Chartered Certified Accountants (ACCA) Present
- Quick Books, Intuit June 2023
- Discounted Cash Flow Modeling, Coursera Feb 2023
- Investment Banking Virtual Experience Program, JPMC Jan 2023
- Student Representative at Adam Smith Business School, University of Glasgow Oct 2022

SKILLS

- Excel, Tableau, Power BI, SAP, STATA, MATLAB, Quick Books, C/ C++, JAVA, Bloomberg Trading
- Capital Markets, Accounting, Financial Modeling, Asset Management, Investment Strategy Making
- Languages: English, German, Hindi, Marathi

Interests

- Technology, Football, Event Volunteering, Sustainable Energy